

CANDIDATE'S REPORT

(to be filed by a candidate or his principal campaign committee)

1. Qualifying Name and Address of Candidate

Jackie J. Berthelot
33 Derbes Drive
Gretna, LA 70053

2. Office Sought (Include title of office as well as parish, city, town and/or election district.)

Councilman
Jefferson Parish
Gretna, LA
District 4

OFFICE USE ONLY

15001139

3. Date of

Primary 04/05/2014

This report covers from 02/25/2014 through 12/31/2014

4. Type of Report:

☐ 180th day prior to primary ☐ 40th day after general
☐ 90th day prior to primary ☒ Annual (future election)
☐ 30th day prior to primary ☐ Supplemental (past election)
☐ 10th day prior to primary
☐ 10th day prior to general ☐ Amendment to prior report

5. FINAL REPORT if:

☐ Withdrawn ☐ Filed after the election AND all loans and debts paid
AND no surplus funds remaining
☐ Unopposed

6. Name and Address of Financial Institution
(You are required by law to use one or more banks, savings and loan associations, or money market mutual fund as the depository of all campaign funds.)

First Bank and Trust
P.O. Box 1830
Covington, LA 70434-1830

7. Full Name and Address of Treasurer

9. Name of Person Preparing Report

Daytime Telephone

10. WE HEREBY CERTIFY that the information contained in this report and the attached schedules is true and correct to the best of our knowledge, information and belief, and that no expenditures have been made nor contributions received that have not been reported herein, and that no information required to be reported by the Louisiana Campaign Finance Disclosure Act has been deliberately omitted.

This 30th day of January, 2014

Signature of Candidate/Chairperson
(To be signed by Chairperson only if report by principal campaign committee)

504-931-9836
Daytime Telephone

Signature of Treasurer

Daytime Telephone

8. FOR PRINCIPAL CAMPAIGN COMMITTEES ONLY
a. Name and address of principal campaign committee, committee's chairperson, and subsidiary committees, if any (use additional sheets if necessary).

SUMMARY PAGE

RECEIPTS	This Period
1. Contributions (Schedule A-1)	1,050.00
2. In-kind Contributions (Schedule A-2)	0.00
3. Campaign paraphernalia sales of \$25 or less	0.00
4. TOTAL CONTRIBUTIONS (Lines 1 + 2 + 3)	1,050.00
5. Other Receipts (Schedule A-3)	0.80
6. Loans Received (Schedule B)	0.00
7. Loan Repayments Received (Schedule D)	0.00
8. TOTAL RECEIPTS (Lines 4 + 5 + 6 + 7)	1,050.80

DISBURSEMENTS	This Period
9. Expenditures (Schedule E-1)	13,318.79
10. Other Disbursements (Schedule E-2)	0.00
11. Loan Repayments Made (Schedule B)	192.18
12. Funds Loaned (Schedule D)	0.00
13. TOTAL DISBURSEMENTS (Lines 9 + 10 + 11 + 12)	13,510.97

FINANCIAL SUMMARY	Amount
14. Funds on hand at beginning of reporting period (Must equal funds on hand at close from last report or -0- if first report for this election)	12,951.36
15. <i>Plus</i> total receipts this period (Line 8 above)	+ 1,050.80
16. <i>Less</i> total disbursements this period (Line 13 above)	- 13,510.97
17. <i>Less</i> in-kind contributions (Line 2 above)	- 0.00
18. Funds on hand at close of reporting period (Lines 14+15-16-17)	491.19

SUMMARY PAGE (continued)

INVESTMENTS	Amount
19. Of funds on hand at beginning of reporting period (Line 14, above), amount held in investments (i.e., savings accounts, CD's, money market funds, etc.)	12,951.36
20. Of funds on hand at close of reporting period (Line 18, above), amount held in investments	491.19

SPECIAL TRANSACTIONS - for the reporting period	This Period
21. Candidate's personal funds (Use of personal funds as either a contribution or loan to the campaign should be reported on Schedules A-1 or B.)	0.00
22. Contributions received from political committees (From Schedules A-1 and A-2)	0.00
23. All proceeds from the sale of tickets to fundraising events (Receipts from the sale of tickets are contributions and must also be reported on Schedule A-1.)	1,050.80
24. Proceeds from the sale of campaign paraphernalia (Receipts from the sale of campaign paraphernalia are contributions and must also be reported on Schedule A-1 or Line 3, above.)	0.00
25. Expenditures from petty cash fund (Must also be reported on Schedule E-1.)	13,510.97

SPECIAL TRANSACTIONS - total for the election	This Election
26. Total amount of contributions received from political committees for both the primary and general elections combined since the first report filed for this election.	

NOTICE
<p>The personal use of campaign funds is prohibited. The use of campaign funds must be related to a political campaign or the holding of a public office or party position. However, campaign funds may be used to reimburse a candidate for expenses related to his campaign or office, to pay taxes on the interest earned on campaign funds or to replace articles lost, stolen, or damaged in connection with a campaign.</p> <p>Excess campaign funds may be 1) returned to contributors on a pro rata basis, 2) given as a charitable contribution as provided in 26 USC 170(c), 3) given to a charitable organization as defined in 26 USC 501(c)(3), 4) expended in support of or opposition to a proposition, political party, or candidacy of any person, or 5) maintained in a segregated fund for use in future political campaigns or activity related to preparing for future candidacy to elective office.</p>

SCHEDULE A-1: CONTRIBUTIONS (Other than In-Kind Contributions)

The following information must be provided for all contributors to your campaign during this reporting period, except for in-kind contributions. Information on in-kind contributions is reported on SCHEDULE A-2: IN-KIND CONTRIBUTIONS. In Column 1, check if the contributor is a political committee or a party committee. Any personal funds a candidate contributes to his campaign must be reported on this schedule. Personal funds a candidate loans to his campaign should be reported on Schedule B. For anonymous contributions, see SCHEDULE F. Totals and subtotals are *mandatory*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Contributor	2. Contributions this Reporting Period a. Date(s) b. Amount(s)		3. Total this Election
Robert L. Black 206 Broadway Drive Gretna, LA 70053 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____	03/06/2014	50.00	50.00
Jon G. Padron 3015 Twelve Oaks Avenue Baton Rouge, LA 70820 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____	04/01/2014	1000.00	1000.00
POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____			
POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____			
POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____			
POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____			
POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____			
4. SUBTOTAL (this page)			N/A
5. TOTAL (complete only on last page of this schedule)			N/A
6. CONTRIBUTIONS FROM POLITICAL COMMITTEES:			
SUBTOTAL (this page) <u>0.00</u> TOTAL this report (complete only on last page of schedule) <u>0.00</u> TOTAL this election <u>0.00</u>			

SCHEDULE A-3: OTHER RECEIPTS

This schedule is used to report those receipts that are not "contributions"; that is, monies paid to the campaign that are not given for the purpose of supporting, opposing or otherwise influencing the nomination or election of a candidate to public office. Examples include interest or investment income. Receipts should be reported on this schedule only if they have not been reported elsewhere in this report. The explanation of the receipt should state the reason the payment was made to the campaign.

1. Name and Address of Source	2. Date(s)	3. Explanation(s)	4. Amount(s)
First Bank and Trust P. O. Box 1830 Covington, LA 70434-1830	02/25/2014 to 12/31/2014	Dime Rewards	0.80
5. Total OTHER RECEIPTS during this reporting period			0.80

SCHEDULE B: LOANS RECEIVED

The following information must be provided for each loan or line of credit received this reporting period, even if it has been repaid. Also, complete this schedule for loans received in prior periods that are still outstanding. Separate loans must be reported separately, even if from the same source. Any personal funds a candidate loans to his campaign must be reported on this schedule.

1. Name and address of lender (Primary Record)

Jackie J. Berthelot
33 Derbes Drive
Gretna, LA 70053

2. a. Date* 08/28/2013 b. Interest rate 00.00 %(a.p.r.)

c. Amount borrowed* \$ 192.18

d. Balance due \$ 192.18

*For lines of credit, give the date the line of credit was first committed at Item 2a and list only the amount actually drawn at Item 2c.

OPTIONAL: Total amount of credit available \$ _____

3. Endorsers/Guarantors (Sub-Record)

Jackie J. Berthelot
33 Derbes Drive
Gretna, LA 70053

4. Repayments this period

Date	Principal	Interest
03/03/2014	\$192.18	\$0.00

(Enter the full name and address of each person or entity that has endorsed, guaranteed or otherwise secured the loan or line of credit. Also, state the amount of liability for each endorser or guarantor.)

(List payments of principal and interest separately. If separate amounts are not known, list all payments under principal.)

1. Name and address of lender

2. a. Date* _____ b. Interest rate _____ %(a.p.r.)

c. Amount borrowed* \$ _____

d. Balance due \$ _____

*For lines of credit, give the date the line of credit was first committed at Item 2a and list only the amount actually drawn at Item 2c.

OPTIONAL: Total amount of credit available \$ _____

3. Endorsers/Guarantors

4. Repayments this period

Date	Principal	Interest

(Enter the full name and address of each person or entity that has endorsed, guaranteed or otherwise secured the loan or line of credit. Also, state the amount of liability for each endorser or guarantor.)

(List payments of principal and interest separately. If separate amounts are not known, list all payments under principal.)

Form 102, Rev. 11/14

SCHEDULE E-1: EXPENDITURES

Use this schedule to report information on all campaign expenditures for this reporting period. An "expenditure" is any payment made for the purpose of supporting your election to public office and includes monies spent for the campaign's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-2: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are *optional*. Contributions received by a candidate may be expended for any lawful purpose, but shall not be used for any personal use unrelated to a political campaign or the holding of public office or party position. (R.S. 18:1505.21.) Each expenditure should include the name of the recipient of the funds, the complete address of the recipient, the date of the expenditure, the amount and a description detailing the purpose of the expenditure. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Description of Purpose(s)	c. Amount(s)
Raylyn R. Beevers Campaign Fund 210 Huey P. Long Ave Gretna, LA 70053 Ck#1021	02/26/2014	Donation to Campaign Fund	150.00
Gretna Community Association P.O. Box 2681 Gretna, LA 70053 Ck#1022	02/26/2014	Donation to Sponsor Cox Award	200.00
The West Bank Beacon 536 Laffayette Street Gretna, LA 70054 Ck#1024	03/10/2014	Thank you ad for Campaign Support	612.00
Conch Classic Golf Toutnament 1105 Avenue A Westwego, LA 70094 Ck#1025	03/10/2014	Donation for Bishop Ott Homeless Shelter	200.00
Gretna Jubilee Gretna #2 Academy 701 Amelia Street Ck#1076	03/10/2014	Donation towards Advanced Studies Academies	250.00
Gretna Historical Society P.O. Box 115 Gretna, LA 70053 Ck#1077	03/13/2014	Donation towards maintaing and preserving historical properties and artifacts	100.00
Twilight Gardeners Association P.O. Box 2482 Gretna, LA 70054 Ck#1078	03/24/2014	Donation towards civic beautification	225.00
3. SUBTOTAL (optional)			1,737.00
4. TOTAL (optional - complete only on last page of this schedule)			

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SCHEDULE E-1: EXPENDITURES

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1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Description of Purpose(s)	c. Amount(s)
Westbank ARC, Inc. 401 Gretna Blvd. Gretna, LA 70053 Ck#1051	04/14/2014	Donation towards assisting disabled individuals	200.00
Cajunland Booster Club P.O. Box 694 Kenner, LA 70063 Ck#1052	04/27/2014	Donation towards athelic programs	100.00
Gretna Prayer Dinner P.O.Box 2681 Gretna, LA 70053 Ck#1053	04/30/2014	Donation towards Gretna Community Association Dinner	200.00
G.R.I.D. Parent Association P.O.Box 1742 Gretna, LA 70054 Ck#1055	05/14/2014	Donation towards Recreation Department	200.00
National Specialty Corporation 36 Derbes Drive Gretna, LA 70053 Ck#1056	06/01/2014	Imprinted cups for Campaign	734.79
Gretna Community Association P.O.Box 2681 Gretna, LA 70054 Ck#1058	06/05/2014	Donation for Association dinner	150.00
The Rugby Pub 2802 Belle Chasse Hwy Gretna, LA 70053 Ck#1059	06/06/2014	Payment for Election Party	2,249.00
3. SUBTOTAL (optional)			3,833.79
4. TOTAL (optional - complete only on last page of this schedule)			

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SCHEDULE E-1: EXPENDITURES

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1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Description of Purpose(s)	c. Amount(s)
Ricky Templet Campaign Fund P.O. Box 3407 Gretna, LA 70054 Ck#1060	07/10/2014	Donation to Campaign Fund	300.00
Uzee, Butler, Arceneau & Bowes 2067 Paxton Street Harvey, LA 70058 Ck#1061	06/14/2014	Accounting Services	785.00
Terrytown Economic Development Association 341 Heritage Avenue Terrytown, LA 70056 Ck#1062	06/18/2014	Donation to Brian Adams Function	200.00
Westbank ARC 401 Gretna Blvd Gretna, LA 70053 Ck#1063	08/10/2014	Honorary Committee	100.00
Benefit Holiday Food Drive P.O.Box 9 Gretna, LA 70054 Ck#1064	08/10/2014	Councilman Ricky Templet Jefferson Parish District 1	120.00
Touchpoint Marketing, LLC 2550 Belle Chasse Hwy Suite 220 Gretna, LA 70053 Ck#1065	08/12/2014	Councilman Postcard	1,948.00
Jonathan Liberto Campaign Fund 49 Smithway Gretna, LA 70053 Ck#1066	08/20/2014	Campaign Donation	300.00
3. SUBTOTAL (optional)			3,753.00
4. TOTAL (optional - complete only on last page of this schedule)			

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1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Description of Purpose(s)	c. Amount(s)
Russell Saluto Campaign Fund 2069 Paxton St. Harvey, LA 70058 Ck#1067	08/20/2014	Campaign Donation	200.00
The ALS Association 1275 K Street NW Suite 250 Washington, DC 20005 Ck#1068	08/21/2014	Donation/Ice Bucket Challenge	50.00
Timberlane Country Club 1 Timberlane Drive Gretna, LA 70053 Ck#1069	09/08/2014	Beverage Cart Sponsor for Gretna Greens Tournament	975.00
Dwayne Munch Campaign Fund 1257 Barbe Drive Westwego, LA 70094 Ck#1070	09/17/2014	Campaign Donation	500.00
Wayne J. Nocito Campaign Fund Ullo's Plaza, Suite #7 Marrero, LA 70072 Ck#1071	10/01/2014	Campaign Donation	250.00
St. Cletus Church 3600 Claire Avenue Gretna, LA 70053 Ck#1072	10/05/2014	Donation for Church Festival	150.00
Timberlane Country Club 1 Timberlane Drive Gretna, LA 70053 Ck#1073	11/12/2014	Hole in one Sponsorship for 2015 Gretna Greens Tournament	1,500.00
3. SUBTOTAL (optional)			3,625.00
4. TOTAL (optional - complete only on last page of this schedule)			

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1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Description of Purpose(s)	c. Amount(s)
The West Bank Beacon 536 Lafayette Street Gretna, LA 70053 Ck#1074	12/08/2014	Councilman Berthelot Christmas Ad	370.00
3. SUBTOTAL (optional)			370.00
4. TOTAL (optional - complete only on last page of this schedule)			13,318.79

Form 102, Rev. 11/14